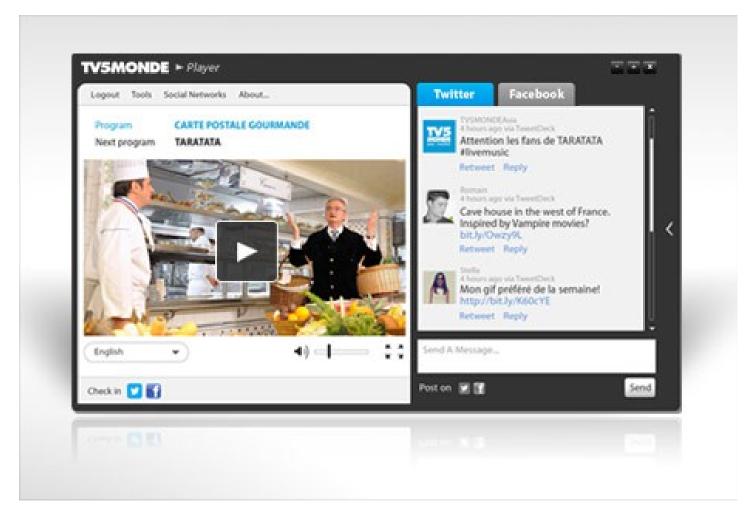
OTT / IPTV / MULTISCREEN PVR / CATCH-UP / VOD / SVOD

TV5MONDE

OTT / IPTV

- In broadcasting, OTT refers to delivery of video over the Internet without the involvement of a the Internet Service Provider (ISP) in the control or distribution of the content, leaving the ISP only the role of transporting IP packets (IPTV operators)
- Contents Providers such as VOD/SVOD platforms (Netflix, Canalplay) and Broadcasters (Tv5monde Pacifique Player, Bein Connect) have developed players to self distributed their linear and VOD contents through Internet

OTT [over-the-top video providers]





OTT [over-the-top video providers]

Pure Player Devices plug straight into your TV's HDMI port: Apple TV (\$99), Google's Chromecast (\$35), Roku's Streaming Stick (\$50), Amazon's Fire TV Stick (\$39) provide content portals with many apps such as VOD (Netflix, Youtube, Redbull TV, ...) and mirroring, meaning that you should be able to display all the contents displayed on your PC, mobile phone and/or tablet on your

TV screen



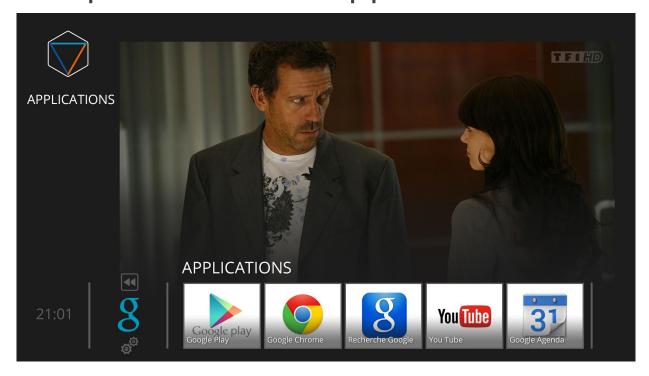
OTT [over-the-top video providers]

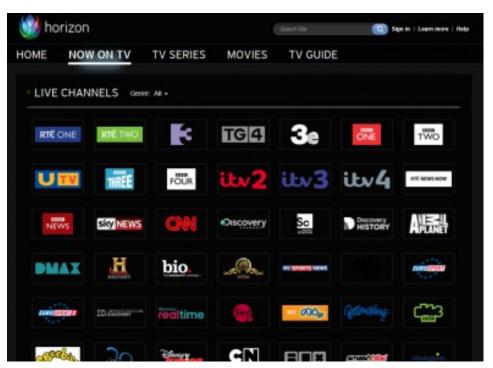
- ► TV Manufacturers Devices such as LG, Toshiba, Panasonic, Philips provide content portals with apps such as TV5MONDE+
- Corner & trademark
- Free
- Adds supported
- No fee / sharing revenue
- Ge-blocked
- No standard
- Technical requirements
- Development cost



OTT [over-the-top video providers]

Operators (Orange, Bouygues, Ono, UPC), in addition with their TV networks, also developp content portals with apps such as TV5MONDE Apprendre & Enseigner accessible through their STB (Androïd TV, Tivo, Horizon) to face the OTT Pure Player and to complement and supplement their TV offers





OTT [over-the-top video providers]

- White label OTT providers: NetRange, Foxxum deal contents, manage technicaly and provide to operators (Vodafone) and TV Manufacturers (Sharp) portals with apps and tend to provide linear programms in addition to VOD contents
- Corner & trademark
- Free
- Adds supported
- No fee / sharing revenue
- Ge-blocked
- Less development cost
- Must keep control on who (operators), where (territories) and how (devices) TV5MONDE+ is distributed



OTT [over-the-top video providers]

Multichannel video programming distributor » (MVPD) such as MAGINE that provides a simultaneous and secure transmission of TV5MONDE through internet-connected devices in a closed-

environment

- Pay TV
- Fee / sharing revenue
- Conditional access system
- •Geo-filtering technology
- DRM
- •Multiscreen



TV ANYWHERE / MULTISCREEN

- "TV ANYWHERE / MULTISCREEN" allows Subscribers to access the Channel across multiple platforms (including on the internet, and on mobile devices such as smartphones and tablets) in a closed-environment and as part of their subscription
- No incremental separate fee shall be charged to Subscribers without TV5MONDE's authorization

TV ANYTIME / PVR

- "TV ANYTIME / PVR / NPVR" allows Subscribers to record, pause, time-shift or start over the programs of the Channel for their **private** use on personal video recorder in a closed-environment and subject to Territory where the **private copying exception** is applicable
- Only Subscribers have access and control
- Secured recordings shall be stored on a hard disk drive connected to the decoder (STB) or in the cloud recording on the Operator's servers
- No incremental separate fee without TV5MONDE's authorization

TV ANYTIME / CATCH-UP

- **CATCH-UP**": distribution in a closed-environment of programs that have been **previously broadcasted** on the Channel in a **delinearized manner** for a limited period between **7 days** after they were broadcasted
- in a corner and under the trademark of TV5MONDE
- only where and when editorial and technical conditions have been negotiated
- No incremental separate fee shall be charged to Subscribers TV5MONDE's authorization

TV ANYTIME / VOD / SVOD

- **"VOD / VIDEO ON DEMAND"** allows Subscribers in a closedenvironment to view when they choose a **list of programs** selected by TV5MONDE
- "SVOD / SUBSCRIPTION VIDEO ON DEMAND": allows Subscribers in a closed-environment to access a **bundled set of programs** selected by TV5MONDE
- in a corner and under the trademark of TV5MONDE
- only where and when commercial, editorial and technical conditions have been negotiated

THANKS

TV5MONDE